



# Equipment Finance Application



## ● **Business Information**

Legal Name of Company: \_\_\_\_\_  
 Business Street Address: \_\_\_\_\_  
 City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  Own? OR  Rent?  
 Equipment Location (if different than above): \_\_\_\_\_  
 City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  Own? OR  Rent?  
 Contact Name: \_\_\_\_\_ E-Mail: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_  
 Office Phone #: \_\_\_\_\_ Ext: \_\_\_\_\_ Web Address: \_\_\_\_\_  
 In Business Since: \_\_\_\_\_ Years Under Current Ownership: \_\_\_\_\_ #of Employees: \_\_\_\_\_  
 Fed Tax ID #: \_\_\_\_\_ State of Incorporation: \_\_\_\_\_  
 Sole Proprietorship  Partnership  Corporation  LLC Type of Business: \_\_\_\_\_

## ● **Principal / Owner Information** (please use a 2<sup>nd</sup> application if more than 2 principals)

Principal/Owner: \_\_\_\_\_ Title: \_\_\_\_\_ Email: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Birthdate: \_\_\_\_\_ SS #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ % Ownership: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
 Principal/Owner: \_\_\_\_\_ Title: \_\_\_\_\_ Email: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Birthdate: \_\_\_\_\_ SS #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ % Ownership: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

## ● **Bank and Trade Information**

Business Bank Name: \_\_\_\_\_ Contact: \_\_\_\_\_  
 Lease or Loan Reference: \_\_\_\_\_ Original Amount: \_\_\_\_\_

## ● **Equipment to be Financed Information**

Equipment Supplier: \_\_\_\_\_ Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_  
 Equipment Description (Attach quote if available): \_\_\_\_\_  New  Used  
 Equipment Cost: \$ \_\_\_\_\_ Down Payment: \$ \_\_\_\_\_ Sales tax exempt on machinery?:  Yes  No  
 Term:  36  48  60  72  84 Monthly Payment \$ \_\_\_\_\_

We authorize and request you and/or your agents and assigns and their affiliates to investigate our financial responsibility and creditworthiness and to share it and collection information with your other creditors. By signing this application, we certify the information stated in this application is true and correct and authorize and request our references listed above to release to you any pertinent requested information.

**Please Note: We are unable to accept digital signatures. Please ink sign below. Thank you!**

Principal Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Principal Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

ECOA Notice: If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement please Contact Sheri Holzel at Apex Capital, 678 Old Hunt Way, Herndon, VA 20170 within 60 days from the date you are notified of our decision. We will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement. The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provide the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. For assistance from the federal agency that administers compliance with the law concerning this credit, contact Federal Reserve Help Center, PO Box 1200, Minneapolis, MN 55480.

**Thank you for completing the credit application.** Please upload a copy of the equipment quote(s) you are considering (even if not finalized). Three months bank statements are also helpful. If available, please upload here. We will be in contact within one business day. We look forward to discussing this purchase with you.